



RLTATWOOD

investing evolved

RLT CORPORATE OVERVIEW 2018



THE WORLD'S FIRST VERTICALLY INTEGRATED,
LISTED BLOCKCHAIN INVESTMENT COMPANY

INVESTING EVOLVED

MANAGING BLOCKCHAIN

INVESTMENTS

SINCE 2016



ABOUT THE COMPANY

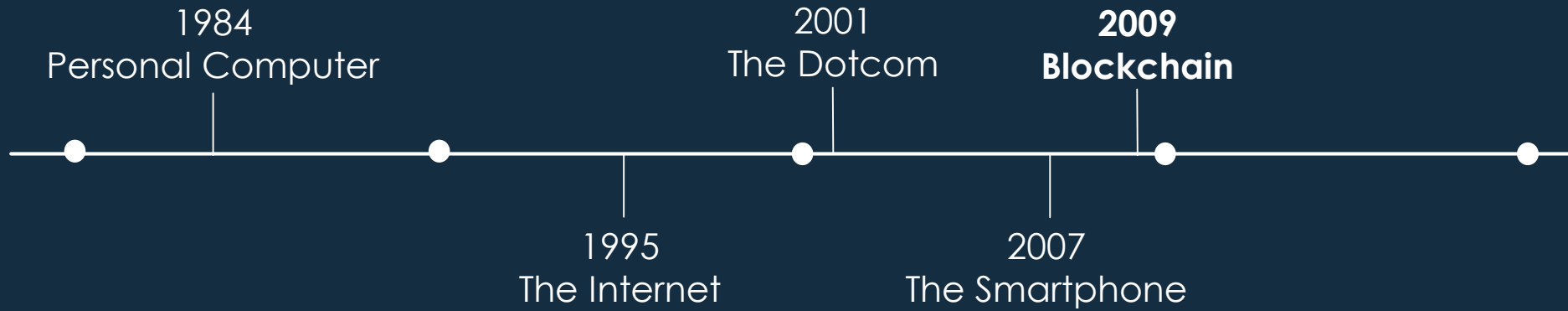
RLT Atwood is a publicly traded company offering a regulated and institutional investment vehicle whose objective is to invest in the Blockchain and digital asset space.

RLT Atwood provides reliable and consistent portfolio growth within a volatile marketplace through a comprehensive and blended investment strategy, diversifying through five main verticals within the digital ecosystem.

RLT Atwood's Investment pillars include mining, lending, staking, trading, and VC funding opportunities.



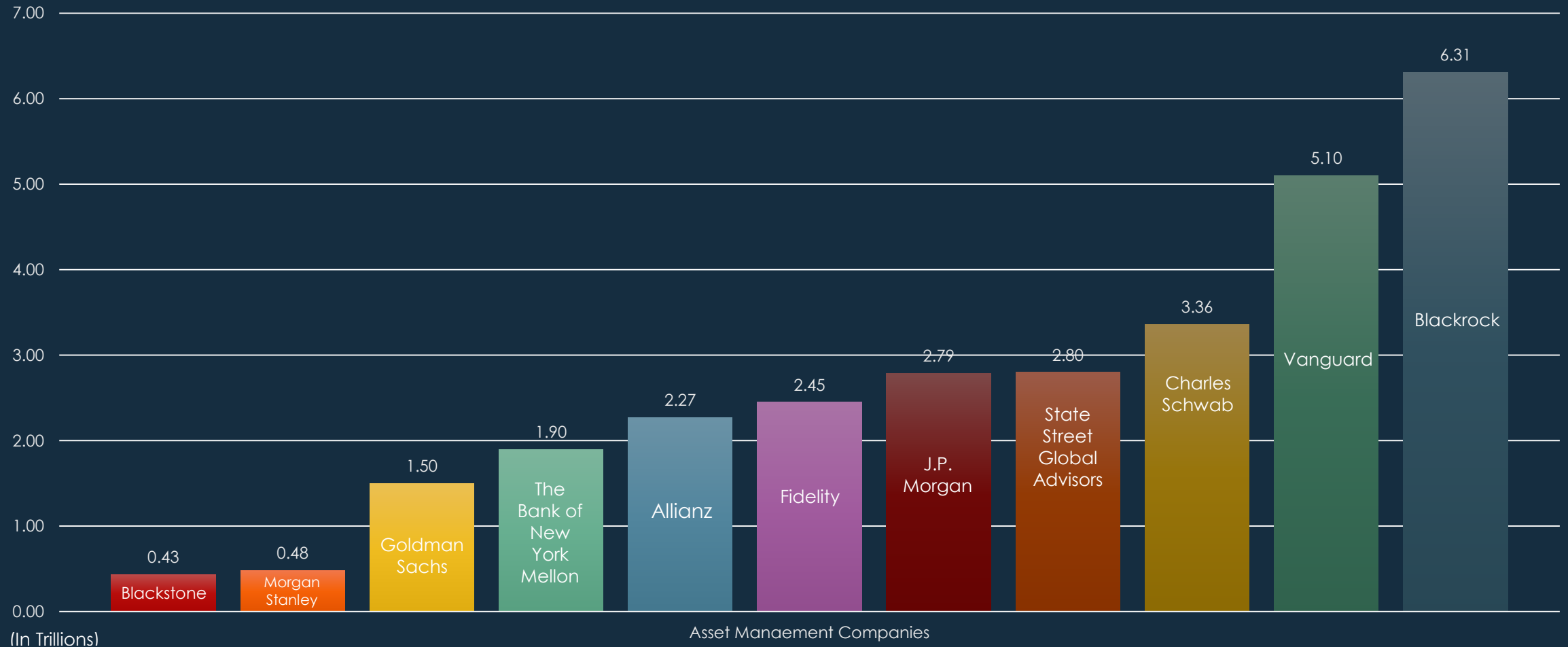
The Opportunity



Blockchain stands to be the next monumental layer in exponential technology. It's expansive utility will disrupt many of the world's largest industries spanning from global finance, to supply chain and logistics, to medical and application development. With a small market cap of only \$200 Billion, and the potential to disrupt markets worth several trillions of dollars, Blockchain technology has the ability to scale just as large as the internet. However, it will do so far quicker through the provided infrastructure of previous tech booms.

What's the Smart money doing? The largest financial institutions in the world have already made preparations and moves towards blockchain technology.

Assets Under Management



DIGITAL ASSETS & BLOCKCHAIN

Blockchain is a decentralized, digital ledger platform that secures processed transaction data through cryptographic algorithms. This means no single operation or entity has authority or central control over the network. The network itself is community driven where “nodes” are responsible for confirming transactions that take place on the blockchain.

When there is a large enough consensus from nodes signaling a transaction was successful, the transaction itself becomes legitimized, secured, and irreversible. The fabric of the protocol restricts modification or duplication of previous transactions as each “block” of data is a direct outcome of the previous block - allowing for no margin of error or manipulation.



DIGITAL ASSETS & BLOCKCHAIN

FURTHERMORE, BANKING TODAY IS DONE THROUGH AUTOMATION IN A DIGITAL SENSE, SO WHAT'S THE DIFFERENCE BETWEEN SEEING A DOLLAR FIGURE IN YOUR BANK ACCOUNT AND SEEING THAT EQUIVALENT VALUE OF BITCOIN IN YOUR BITCOIN WALLET?

Chances are, you use a debit or credit card for 95% of transactions you make on a monthly basis, and the other 5% are for more private purchases with cash, which if you're looking for privacy, there's a blockchain for that too.

Lastly, in order for Bitcoin to circulate the network, it must first be unlocked by the Bitcoin blockchain through a process called digital mining.



IN OTHER WORDS

“What if you were the guy not panning for Gold but the one selling the shovels? What if you didn’t focus on the dot coms but rather invested in building out the infrastructure of the internet itself. While we can conceive the value of panning for gold during the Gold Rush, few of us gave thought to the peripheral needs that was necessary to mine the gold – Shovels, pans, accommodation, transport, etc. If one can understand this concept, you can see the value in the business needs that make up the blockchain and digital asset ecosystem, including digital mining. Whether it’s Bitcoin or any other protocol, the infrastructure and ecosystem cannot function without nodes and computing power. This perpetual and fundamental need is the area that RLT Atwood considers to be key in their investment strategy.”

Denny Pringadi

MINING INVESTMENT STRATEGY

RLT Atwood is actively expanding its mining operation with state of the art equipment and facilities across the globe. Our expansive network has enabled us to identify the most cost effective green locations on an international basis, allowing us to set up operations with partners in Sweden and the USA.

These facilities are powered by hardware and software sourced globally, implemented by a team of specialists in the mining and financial sectors who understand the predictive nature of mining and its opportunities for investors.

While Mining is just one of our 5 investment strategies, we have the personnel and skills to create value and long term returns through our diversified approach

RLT MINING ROLLOUT

| | Number of Mines | Revenues | Expenses | Net Income | Share Price | Dividend | Div Ratio |
|--------|-----------------|------------|------------|------------|-------------|----------|-----------|
| Year 1 | 500 | | | | 1.50 | .01 | 8.40% |
| Year 2 | 700 | 948,500 | 266,800 | 681,700 | 3.08 | .26 | 8.40% |
| Year 3 | 4,200 | 4,536,000 | 3,006,800 | 1,529,200 | 6.34 | .53 | 8.40% |
| Year 4 | 15,000 | 21,700,000 | 13,616,000 | 8,084,000 | 6.92 | .58 | 8.40% |
| Year 5 | 20,000 | 33,600,000 | 20,180,000 | 13,420,000 | 7.78 | .62 | 8.40% |

Assumptions based on a P/E of 5.95

WHY RLT?

RLT Atwood takes away the time and effort needed to properly engage in the blockchain sector; effectively allowing investors to invest in a way they understand and can relate to - Publicly Traded Shares. We also streamline the accessibility for institutions to invest in the space.

We bridge the gap between the volatile world of Crypto and Blockchain by supplying a structured, regulated, listed security investment option for retail and institutions alike. The first vertically integrated listed Blockchain Investment Company in the world.



OUR BUSINESS PLAN

HOW DOES RLT PLAN TO ACQUIRE NEW BUSINESS AND DRIVE DEMAND FOR ITS SERVICES?

Exposure and awareness. With governments cracking down, and institutional investors trying to find a way into the industry, the time to invest alongside RLT Atwood has never been better.

As an established, publicly traded company, RLT has generated interest from institutions, VC funding outlets, and the retail community. These avenues will provide steady long-term demand for RLT services, ultimately leading to an increase in valuation and market cap. As a pioneer in the space, RLT plans to become the primary investment platform into Blockchain related assets.

OUR BUSINESS PLAN



1ST
YEAR

2ND
YEAR

3RD
YEAR

4TH
YEAR

5TH
YEAR

RLT Atwood Investment Club would become publicly traded with 4 locations worldwide within two years. Because of this, RLT has improved upon its goals and began thinking bigger.

In 3-5 years, we anticipate a \$10-\$15 share value and exchange listings on larger exchanges such as but not including Nasdaq Nordic (Stockholm Exchange), Nasdaq Dubai and SIX (Swiss Exchange).

In 4-5 years, we plan to be a fully scalable company with a share value in excess of \$15+ and exchanges listings on major exchanges such as but not including LSE, NYSE and Euronext Exchange.

KEEPING OUR INVESTORS INFORMED

RLT continually provides the highest level of transparency and trust for our shareholders through defined objective roadmaps and active communication. Since our public debut, RLT has improved upon its goals and initiatives to ensure further sustainable growth.

As part of our effort to keep our investors informed, we release a monthly newsletter as well as member update emails.



OUR TEAM

JAMES CARTER | CHAIRMAN OF THE BOARD

SHAUN QUIN | CHIEF EXECUTIVE OFFICER

SEBASTIAN DARMO | CHIEF OPERATIONS OFFICER

DONALD ACREMAN | CHIEF TECHNICAL OFFICER

ZACK CHANG | DIRECTOR OF BUSINESS DEVELOPMENT

NADIA SMIT | EXECUTIVE ASSISTANT

GRAHAM HOLLADAY | ANALYST / PRODUCT SPECIALIST

REID DOWNING | ANALYST

TIM DANCER | MARKET ANALYST / STAKING

ANTHONY HUNTER | INVESTOR RELATIONS

DAN CARTER | INVESTMENT COMMITTEE CHAIRMAN

DENNY PRINGADI | ADVISORY BOARD MEMBER

WILLIAM FURR | ADVISORY BOARD MEMBER



RLTATWOOD

investing evolved

This confidential presentation has been prepared by RLT Atwood purely for the purpose of introducing potential investors to RLT Atwood International. It is not intended to be a comprehensive description of the market. The information contained herein, and any opinions and conclusions expressed are presented in good faith but are subject to modification.

RLT Atwood can accept no legal liability for the consequences of inaccuracy of any data, opinions or forward looking statements contained herein.

EDEN ISLAND SEYCHELLES

F19 First Floor Eden Plaza
Eden Island, Mahé,
Seychelles

CAPE TOWN SOUTH AFRICA

Big Bay Office Park,
16 Beach Estate
Boulevard,
Big Bay, 7441

SAN JUAN PUERTO RICO

151 Calle San Francisco,
Suite #200 Box #5181
San Juan, Puerto Rico
00901-1607

ATLANTA GA UNITED STATES

555 North Point Center E.
4th Floor
Alpharetta, GA 30022